



## 25<sup>th</sup> Annual Global Power Markets Conference

The Venetian Hotel Las Vegas  
April 11-13, 2010

*Brave New World—Preparing for a post-carbon future*  
(Agenda subject to change)

### Sunday, April 11

4:00 - 6:00 p.m. Pre-registration

6:00 – 7:00 p.m. Welcome Reception  
*Hosted by: Winston & Strawn LLP*

### Monday, April 12

7:30 a.m. Registration and Breakfast  
*Hosted by: Siemens Financial Services*

8:45 a.m. Welcome and Opening Remarks  
*Peter Maloney, Chief Editor, Platts Global Power Report*

9:00 a.m. Executive Round Table

- What does the power company of the next decade look like?
- How are you adjusting your strategy for possible GHG mitigation legislation?
- How will smart grid innovations affect power companies?
- Will electricity demand rebound and, if not, how will you adapt?
- Will carbon mitigation legislation make the power business more global?
- What are the prospects for power sector acquisitions?

*Peter Maloney, Chief Editor Platts Global Power Report (Chair)*  
*David Crane, President and Chief Executive Officer, NRG Energy*  
*Jack Fusco, President and Chief Executive Officer, Calpine Corp.*  
*Michael G. Morris, Chairman, President and Chief Executive Officer, American Electric Power*  
*Zin Smati, President and Chief Executive Officer, GDF SUEZ Energy North America*

10:30 a.m. Networking & Refreshment Break—  
*Hosted by: RW Beck*

11:00 a.m. Panel Session: Strategic Choices in a Carbon Constrained World

- How do you structure a power plant portfolio in a CO<sub>2</sub> mitigated world?
- How sustainable is a surge in renewable generation?
- How dependent is a nuclear renaissance on federal loan guarantees?
- Best practices: Choices when BACT is not a fact

*Todd Filsinger, Member of PA's Management Group, PA Consulting Group (Chair)*  
*Doyle Beneby, Senior Vice President, Exelon Power*  
*The Hon. Joseph T. Kelliher, Executive Vice President Federal Regulatory Affairs, FPL Group, Inc.*  
*Christine Tezak, Director /Senior Energy & Environment Policy Analyst, Robert W. Baird & Co.*

12:30 p.m. Luncheon & Keynote Address  
*Hosted by: Nodal Exchange & LCH.Clearent*

- 2:00 p.m. Panel Session: Resource Choices—Fuels for a post-carbon world**
- What are the prospects for wind power after the cash grants expire?
  - Will shale gas plays pan out?
  - What is the long-term outlook for natural gas price volatility?
  - Will a surge in gas-fired generation push up gas prices again?
  - What are the prospects for solar power?

*Jerry Bloom, Partner, **Winston & Strawn LLP** (Chair)*

*Paul Allen, Senior Vice President Corporate Affairs, Chief Environmental Officer, **Constellation Energy***

*John Eber, Managing Director, **JPMorgan Capital Corp.***

*Scott Frier, Chief Operating Officer, **Abengoa Solar***

*Marcus C. Rowland, Executive Vice President and Chief Financial Officer, **Chesapeake Energy Corp.***

- 3:30 p.m. Networking & Refreshment Break**  
*Hosted by: **RW Beck***

- 4:00 p.m. Panel Session: Defining the Smart Grid—Alternative Generation and Generation Alternatives**

- What is the smart grid?
- Will there be sufficient transmission capacity to handle a surge in renewable generation?
- Wheeling and dealing: where are the new transmission resources being built?
- What effect will energy efficiency measures have on electricity demand?
- Will storage replace or enhance generation?

*James P. O'Brien, Partner, **Baker & McKenzie LLP** (Chair)*

*Philip G. Harris, President and Chief Executive Officer, **Tres Amigas, LLC***

*Michael Heyeck, Senior Vice President, Transmission, **American Electric Power***

*Jim Greer, Senior Vice President, Asset Management and Engineering, **Oncor***

*Brad Roberts, Executive Director, **Electricity Storage Association***

- 5:30–6:30 p.m. Global Power Markets Silver Anniversary Celebration**  
*Hosted by: **Wood Group***

**Tuesday, April 13**

- 8:00 a.m. Registration and Breakfast**

- 9:00 Finance Keynote Address:**

*Joseph Esteves, Executive Vice President and Chief Financial Officer, **LS Power Group***

- 9:45 Round Table Discussion: Financing in a Post Recessionary Environment**

- What is different about this recovery?
- What is the outlook for power sector M&A?
- What kind of deals are bankers looking for?
- What happens when stimulus funding ends?

*Gregory J. Blasi, Partner, **Loeb & Loeb LLP** (Chair)*

*Joseph Esteves, Executive Vice President and Chief Financial Officer, **LS Power Group***

*Gisela Kroess, Director, Project & Commodity Finance, **UniCredit Bank AG***

*Sean O'Donnell, Head of US Generation, **J.P. Morgan***

*Jack Paris, Managing Director, **Citigroup***

*Jonathan Silver, Executive Director, DOE Loan Guarantee Programs, U.S.  
Department of Energy*

**11:00 a.m.      Networking & Refreshment Break**  
*Hosted by: RW Beck*

**11:15 a.m.      Panel Session: The Intersection of Carbon and Finance**

- State of the market: where the carbon allowance market is today
- Using carbon markets to hedge generation
- The ins and outs of international offsets
- What can be learned from the EU experience?
- Building RECs into resource planning

*Peter Maloney, Chief Editor, **Platts Global Power Report** (Chair)*

*Mark Fulton, Managing Director, Global Head of Research, DB Climate Change Advisors,  
**Deutsche Bank***

*Randall N. Lack, Chief Marketing Officer, **Element Markets, LLC***

*Swami Venkataraman, Director, Utilities and Infrastructure Ratings, **Standard & Poor's***

*Tim Vincent, Partner, **Greentech Capital Advisors***

**12:30 p.m.      Close of Conference**